

Summary of Business Results for the First Quarter Ended December 31, 2017 [Japan GAAP] (Consolidated)

February 8, 2018

Company Yumeshin Holdings Co., Ltd. Listed on the TSE
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 Expected date of filing of quarterly report: February 14, 2018
 Expected starting date of dividend payment: -
 Preparation of quarterly supplementary financial document: Yes
 Quarterly results briefing: None

(Rounded down to million yen)

1. Consolidated business results for the three months ended December 2017 (October 1, 2017 through December 31, 2017)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended Dec. 2017	9,411	34.5	1,232	90.8	1,204	66.3	957	124.5
Three months ended Dec. 2016	6,998	30.5	645	44.4	724	56.3	426	57.3

(Note) Comprehensive income

Three months ended December 2017: 1,005 million yen (28.1%)

Three months ended December 2016: 785 million yen (148.5%)

	Net income per share		Diluted net income per share	
	Yen	Yen	Yen	Yen
Three months ended Dec. 2017	12.84		12.67	
Three months ended Dec. 2016	5.72		5.72	

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
As of Dec. 2017	20,474	12,428	55.7
As of Sept. 2017	20,461	13,080	58.6

(Reference) Shareholders' equity

As of December 2017: 11,398 million yen

As of September 2017: 11,981 million yen

2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Sept. 2017	-	15.00	-	20.00	35.00
Year ending Sept. 2018	-				
Year ending Sept. 2018 (forecast)		15.00	-	20.00	35.00

(Note) Revisions to dividend forecast for the current quarter: None

3. Forecast of consolidated business results for the fiscal year ending September 2018 (October 1, 2017 through September 30, 2018)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending Sept. 2018	39,000	27.8	4,500	90.5	4,500	85.7	2,900	103.4	38.89

(Note) Revisions to business forecast for the current quarter: None

***Notes**

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): Yes

Excluded: 1 (Company name) Keepdata Ltd.

(2) Application of accounting procedures specific to preparation of the quarterly financial statements: None

(3) Changes in accounting policies, accounting estimates and restatement

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|--|--------|
| ① Changes in accounting policies associated with revision of accounting standards: | : None |
| ② Changes in accounting policies other than ① | : None |
| ③ Changes in accounting estimates | : None |
| ④ Restatement | : None |

(4) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of December 2017	74,573,440 shares
As of September 2017	74,573,440 shares

② Treasury stock at the end of period

As of December 2017	86 shares
As of September 2017	86 shares

③ Average number of stock during period (quarterly cumulative period)

Three months ended December 2017	74,573,354 shares
Three months ended December 2016	74,573,354 shares

***Quarterly financial summary is not subject to the quarterly review procedures**

***Explanation regarding appropriate use of business forecasts and other special instructions**

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.